

BOTAŞ PETROLEUM PIPELINE CORP.

Turkey on the way to be an Energy Hub:
*BOTAŞ' Projects while shaping the East-West Energy Corridor
and the 'Gas Hub'*

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Crude Oil Pipelines

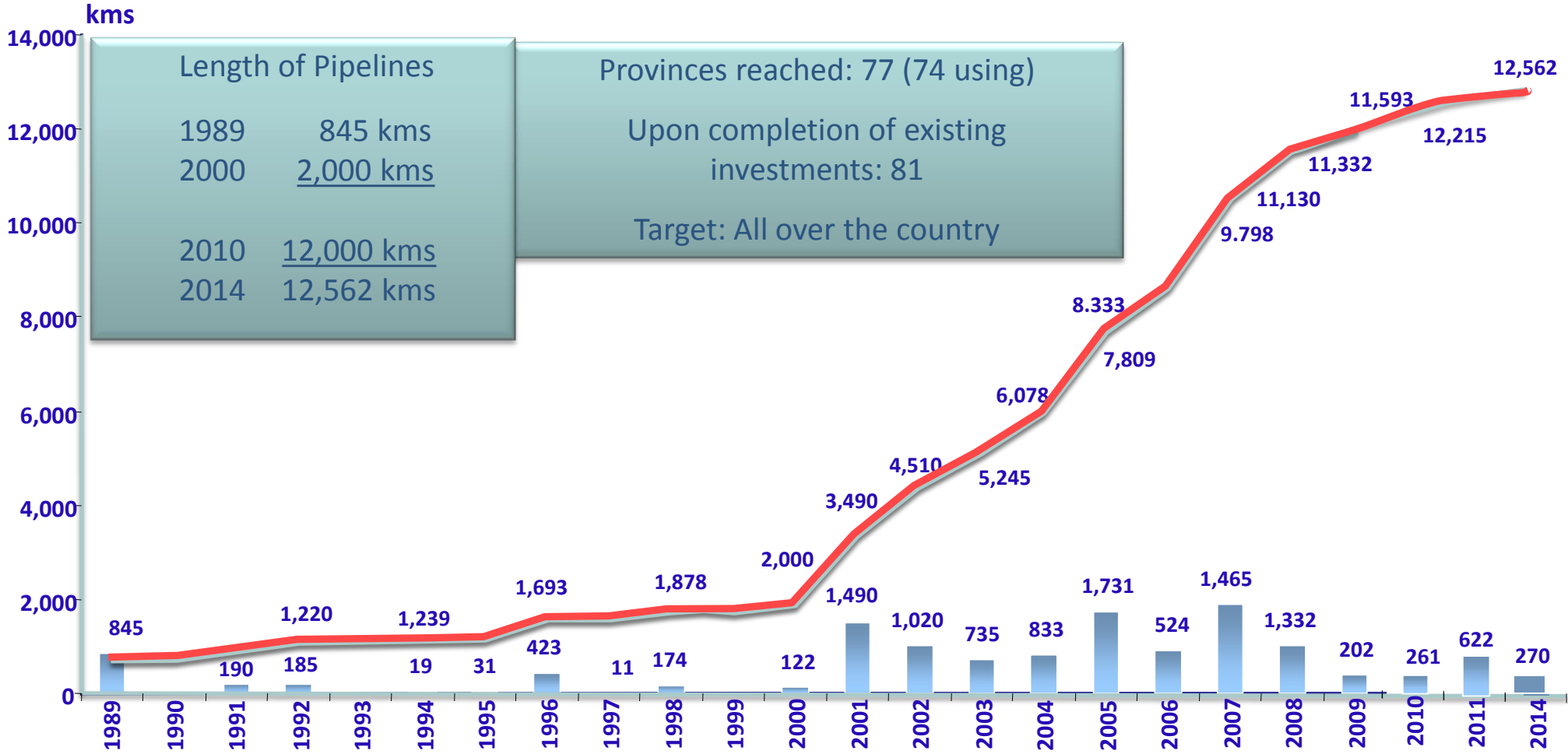


**3,332 kms
of
Crude Oil
Pipeline**

A :	I. KERKUK-CEYHAN	40"	641 KM	} 71 MTA CAPACITY
B :	II. KERKUK-CEYHAN	46"	656 KM	
C :	BAKU-TBILISI-CEYHAN	34" 42" 46"	1076 KM	50 MTA CAPACITY
D :	BATMAN-DÖRTYOL	18"	511 KM	4.5 MTA CAPACITY
E :	CEYHAN-KIRIKKALE	24"	448 KM	7.2 MTA CAPACITY



BOTAŞ High Pressure Natural Gas Pipeline System



Main Natural Gas Pipeline System & Supply Contracts of BOTAŞ



Existing Imports (Plateau Period)

Contracted/Planned Gas Contracts

- ✓ Gas source diversification, Security of Supply!
- ✓ More gas storage capacity to come



BOTAŞ Gas Sales (standard m³)

40.8 BCM 2014

38.0 BCM 2013

41.4 BCM 2012

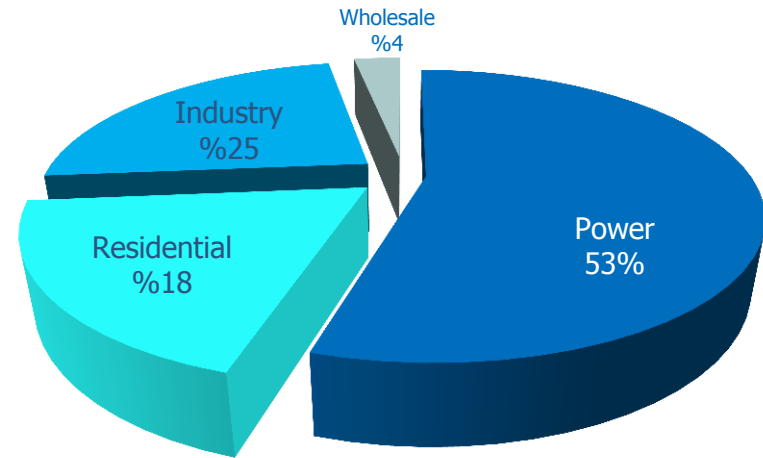
36.1 BCM 2008

17.4 BCM 2002

0.5 BCM 1987

BOTAŞ Contracts by Countries

	BCMA	Start	Duration	Expiry
Algeria (LNG)	4.4	1994	20	2014
RF (West-2)	4.0	1998	23	2021
Nigeria (LNG)	1.2	1999	22	2021
Iran	10.0	2001	25	2026
RF (Blue Stream)	16.0	2003	25	2025
Azerbaijan (Phase I)	6.6	2007	15	2021
Azerbaijan (Phase II)	6.0	2018	15	2033
Turkmenistan	16.0	-	30	-
Greece (export)	0.75	2007	15	2021



Sales by Sectors-2014





Interconnector Turkey-Greece Project (ITG)



First Pace for the Gas Corridor!

- ✓ Total Pipe Length : 296 km
- ✓ Turkey (Onshore) : 211 km
- ✓ Offshore : 17 km
- ✓ Gas Supply Date : 16 November 2007



Transit Through Turkey- *How we planned, How we started...*



- ✓ All projects started in a better world of Supply
- ✓ Target was to have all projects realised almost at the same time
- ✓ Direction of supply would show the first comer



Transit Through Turkey- *Now!*



TANAP

- ✓ March 17th 2015 Groundbreaking
- ✓ 6 BCM BOTAŞ
10 BCM Europe
- ✓ 2018 Turkey
2019 Europe
- ✓ 31 BCM Capacity
- ✓ BOTAŞ 30%
SOCAR 58%
BP 12 %



Transit Through Turkey- *Now!*



Two more to come!

- ✓ Turkish Stream
- ✓ Interconnector Turkey-Bulgaria (ITB)



