

COHESION, COMPETITIVENESS AND SECURITY OF SUPPLY 11 April 2018



















12:30 - 13:00 Registration

13:00 - 13:30 Official opening

Mrs. Temenuzhka Petkova, Minister of Energy, Republic of Bulgaria

Representative European Commission

13:30 - 15:30

## CLEAN ENERGY FOR ALL EUROPEANS PACKAGE - THE TRANSITION NEEDS HEALTHY EU INDUSTRY FOR SUSTAINABLE INNOVATIONS AND PRODUCTION

### PANEL PARTICIPANTS:

Mr. Zhecho Stankov, Deputy-minister of Energy, Republic of Bulgaria

Mr. Tim Kurth, EXECUTIVE DIRECTOR, VICE PRESIDENT, AURUBIS BULGARIA AD

Mr. Marco Mensink, DIRECTOR-GENERAL, CEFIC

Mr. Axel Eggert, DIRECTOR-GENERAL, EUROFER

Mr. Cillian O'Donoghue, ENERGY & CLIMATE CHANGE MANAGER, EUROMETAUX

Mr. Ivan Ivanov, Chairman of Energy and Water Regulatory Commission

Mr. Konstantin Delisivkov, Executive director and Member of the MB, BFIEC

## KEY DISCUSSION TOPICS

- The Clean energy for all Europeans package current state of the dossiers
- The European economy and reforms in the energy sector
- Energizing growth
- Big Scale initiative on low-carbon steelmaking. The EU masterplan for a low-carbon and competitive EU industry





















 The importance of an adequate State Aid regime as an enabler of a low-carbon and competitive European Industry: The case of non-ferrous metals.

Coffee break 15:30 - 16:00

16:00 - 18:00

## INDUSTRY AND ENERGY FOR THE LOW CARBON TRANSITION

## **PANEL PARTICIPANTS:**

Mr. Jayesh Parmar, Partner at Baringa Partners

Mr. Plamen Borisov, SOLVAY SODI AD

Mr. Konstantin Stamenov, Chairman of The Management Board, BFIEC

Mr. Slavcho Neykov, Chairman of The Energy Management Institute

Mr. Nikolay Minkov, Executive director, Industrial Cluster "SREDNOGORIE"

## **KEY DISCUSSION TOPICS**

- Further steps towards integrated and fully liberalized energy market
- Bulgaria: Role of gas in decarbonisation
- Global competitiveness of EU industry
- Security of energy supply local resources, interconnectivity and resource adequacy
- Energy communities, on-side generation and energy storage
- Demand side response better use of available resources

## 18:00 - 19:00 OFFICIAL CLOSING AND COCKTAIL























#### Mrs. Temenuzhka Petkova, Minister of Energy of the Republic of Bulgaria

Mrs. Petkova has graduated the University of National and World Economy in Sofia, Bulgaria. She has obtained a MA in Accounting and Control. She has been trained in the field of the Internal Audit in the Public Sector in the Ministry of Finance of Ireland and the Great Britain, and in the field of the State Financial Inspection in the Ministry of Finance of Portugal. From 1992 to 2000. Temenuzhka Petkova was assigned as an auditor and a financial expert in the Metropolitan Governance State Financial Control. Her professional career continued in the Public Financial Inspection Agency as a state internal auditor and a head of department. Since 2007, she has been assigned for a Director of the Organization and Implementation Inspection Activities Directorate in the Public Financial inspection Agency (PFIA). Within the period 2010 – 2013, she was a Director of the Public Financial inspection Agency. Temenuzhka Petkova is an Interim Deputy Minister of Finance in Government of the Republic of Bulgaria with a Caretaker Prime Minister Prof. Georgi Bliznashki. As Deputy Minister of Finance Temenuzhka Petkova was responsible for the Taxation and Internal Control Directorates in the Ministry of Finance, the National Revenue Agency, the National Customs Agency, the Public Financial inspection Agency and the State Commission on Gambling



#### **Jayesh Parmar - Partner - Energy and Resources Baringa Partners LLP**

Jayesh Parmar is partner at Baringa partners, a market leading consulting firm recognized in 2018 as number 1 advisory firm in the by Financial Times for Energy, utilities & environment sectors.

Jayesh leads the Energy Advisory Services practice at Baringa Partners and has more than 25 years of experience in the energy and utilities industries.

He has successfully directed and delivered projects to design and implement strategic change and performance improvement for a number of the major players in these sectors.

Jayesh has played a lead role in the development and implementation of the market mechanisms in both gas and electricity in the UK and a number of countries in Europe.



#### Mr. Zhecho Stankov, Deputy Minister of Energy of the Republic of Bulgaria

Mr. Stankov was born August 4, 1982. Graduate of the German University Regensburg University, where he holds a Master's degree in Economics. He has nearly 10 years of professional experience in the field of energy. He has been involved in the management of several companies involved in the technical supervision of high-risk facilities and construction of compressor stations. Co-founder and secretary of the Bulgarian Association of Compressed Gas. Since 2011 he is a municipal councilor in the Municipal Council in Burgas. Deputy Minister of Energy from 13.01.2015 to 27.01.2017. Elected for MP from GERB at the 44th National Assembly. Appointed as Deputy Minister of Energy on May 9, 2017. He speaks English and German.



#### Mr. Marco Mensink, Director-general of CEFIC

As part of CEFIC, Mr. Mensink shapes the strategy and direction of the European chemical industry, uniting more than 22 national federations, 8 associate federations and 650 members and affiliates from all over Europe. A Dutch national, he is a seasoned public affairs professional, who has lived and worked in Brussels since 2006. He has an extensive network of contacts within European institutions and the wider Brussels sphere, and is active in several European Commission High Level Groups. Starting his career at Ernst & Young Management Consulting, he worked for six years in environmental management and due diligence projects. He then worked for six years at the Royal Netherlands' Paper and Board Association, also representing the Dutch industry in Brussels. Marco Mensink holds a Master of Science Degree in Forestry and Business Management from the Agricultural University of Wageningen in the Netherlands. Born in 1968, he is married and has three children.



#### Mr. Tim Kurth, Executive director of Aurubis Bulgaria

Mr. Kurth was born in Bremen, Germany. He is a specialist in logistics from the University of Applied Sciences in Friedberg, Germany. He started his career in "Unilever" (1990-2001) where he gained experience in business planning, purchasing, accounting and customer service as Director of Export. His career growth continued in "Numico" and until 2004 took the position Division Manager Logistics for the brands "Milupa" and "Pulmoll", mainly dealing with planning and providing of raw materials for the company's activity. He lived and worked in Opole (Poland) from 2004 to 2006 where he held the position "Supply Chain" Director. During the same year he started work in Norddeutsche Affinerie (the former name of Aurubis) and until July 2014 he took the position Vice President Corporate Logistics. In the period 2009-2013 he also took the corporate function Group Innovation Manager in the concern, responsible for various activities, including important projects in Bulgaria.





















#### Mr. Axel Eggert, Director-general, EUROFER

Mr. Eggert was born on 3 April 1967 in Bremen, Germany. He is married and has two children. He holds Master degrees from his studies of Modern History, Economics and Law at the University of Darmstadt (Germany) and the State University of New York at Buffalo (USA). He started his career in Brussels with an internship at the European Commission in 1998 before he became an adviser at the EU Representation of the State of Rhineland-Palatinate. From September 1999 to October 2007, he was political adviser and head of office to a Member of the European Parliament, with focus on the Committee on the Environment, Health and Food Safety. In November 2007, he joined The European Steel Association (EUROFER) as a Director for Public Affairs and Communication. On 1 November 2014 he has been nominated Director General of EUROFER. Axel speaks fluently German, English, French and Dutch.



#### Mr. Nikolay Minkov, Executive director, Industrial Cluser "Srednogorie"

Mr. Nikolay Minkov is a master-electric engineer in Automation and Telemechanics of the Moscow Energy Institute, Russia. He has specialized in automation and management in process industries, project and management consulting in the UK, Ireland and Japan. He has worked as an engineer-technologist, researcher and lecturer at the Department of Automation of Continuous Manufacturing at the Technical University of Sofia. He was Head of the Concessions Department at the Council of Ministers. Mr. Minkov has worked with companies such as Honeywell, Rio Tinto, Amylum, Heidelberg Cement, Cumerio, BAH, EON and others. He is currently Managing Director of Industrial Cluster "Srednogorie", Managing Director of Energo EOOD and Member of the Management Board of Elatzite Med AD.



#### Mr. Konstantin Stamenov - Chairman of the MB of Bulgarian Federation of Industrial Energy Consumers (BFIEC)

Mr. Stamenov works in metallurgy plant Stomana Industry for more than 12 years in various senior management positions. At present he is Director Strategic Planning and Investments. Since 2012 he became member of MB of WEC Bulgaria (World Energy Council). Stamenov was Project Manager for SAP implementation and for couple of projects financed by EU. Graduated a master degree in "Economics & Informatics" (1993) and is certified in Project Management at Stevens Institute of Technologies, USA. He participated in US Leadership Program in 2013. He post graduated Master Degree in Electricity Management at Sofia Technology University in 2015. Since 2009 he has many publications and interviews in various electronic media, newspapers and magazines for the Energy Market development. He is member of different working groups regarding Energy Market Liberalization at Ministry of Energy, Energy Watchdog - for Market Rules, Energy Law, etc. Today BFIEC is well known federation in Bulgaria and it represents the industry before state authorities.



#### Mr. Konstantin Delisivkov, Executive director and Member of the MB, BFIEC

Mr. Delisivkov is Master in Energy Economics and Diplomacy from the Moscow State University International Relations (MIGMO) and the University of Budo, Norway. He is a Ph.D. student at the Department of Economics and Management at the Department of Economics at the Sofia University St. Kliment Ohridski. He is actively involved in the development of the regulatory framework for the liberalization of the electricity and gas markets. In 2012. He leads a project to study the potential of gasification in the Central Srednogorie region. From 2010 participates actively in the process of formation, representation and protection of the associated interest of energy intensive industries in Bulgaria, holding the position of Executive Secretary of BFIEC. Since March 2012 is CEO of BFIEC. Since 2014 he is a Member of the Management Board of BFIEC. During the period January 2017 – May 2017 he takes the position of Deputy-minister of Energy in the government of Mr. Ognyan Gerdzhikov. He speaks English, German and Russian.





















#### Mr. Cillian O'Donoghue, EUROMETAUX

Mr. Cillian O'Donoghue leads EUROMETAUX's Climate and Energy activities mainly dealing with the Emissions Trading System (ETS), electricity power market design and the EU Energy Union agenda. He spend time in European Commission DG Energy, where he focused on gas security of supply in Central Europe and beforehand as a journalist. He holds MAs both in Economics and International Relations & European Studies.



#### Mr. Ivan Ivanov, Chairman of Energy and Water Regulatory Commission

Mr. Ivan Ivanov was born in 1945 in Plovdiv, Bulgaria. He graduated secondary education in Plovdiv in 1963 and the Higher Institute of Mechanical and Electrical Engineering in Sofia in 1968 (now Technical University) with specialty Electrical Measurement Engineering, where he remained as an assistant in the Faculty of Automation. In 1976 he defended a dissertation and became a PhD in the field of technical sciences. Since 1982 he has been an Associate Professor at the Department of Electrical Measurement at the Technical University of Sofia and since 1985 an Associate Professor at the National Technical School of Tunisia. In 1993 he became the chairman of the Association of Democratic Trade Unions (ADC) at TU - Sofia. He took the leadership of UNESCO at the Technical University of Sofia in 1995 and is a member of the Faculty Council of the Faculty of Automation, Technical University of Sofia. Since 2013 he has been a researcher at the Center for Risk and Crisis Management at the New Bulgarian University. Member of the 38th, 39th,

















**Partners:** 

# Aurubis































